

RESERVED POWERS – WHERE ARE WE NOW?

15 August 2011 (Monday) • 5.00 - 7.30pm • FTSE Room, Level 9, Capital Tower, 168 Robinson Road

About this Seminar

At this evening seminar, our speaker will discuss the following issues:

1. What is meant by reserved powers?
2. History of the offshore legislation. Cayman Islands first with extensive legislation. Brief summary of the position in BVI, Jersey, Singapore and proposals for HK.
3. Distinctions between the reservation of dispositive powers and reservation of investment powers.
4. Implications for the trustee.
5. Fiduciary duties.
6. Capacity / bankruptcy (including relevant cases)

Seminar Programme

5.00-5.15pm	Registrations & Refreshments
5.15-5.30pm	Opening Remarks & Overview by Chairperson <i>Mr. James Aitken - Vice President, STEP (Singapore Chapter); Managing Director of HSBC Trustee (Singapore) Limited</i>
5.30 - 6.45pm	Reserved Powers - Where Are We Now? <i>Mr. Justin Appleyard - Global Head of Trusts & Partner, Maples and Calder, Cayman Islands</i>
6.45 - 7.00pm	Q&A Session & Closing Remarks
7.00 - 7.30pm	Networking Break

About the Speakers

Mr. Justin Appleyard - Global Head of Trusts & Partner, Maples and Calder, Cayman Islands

Justin is the partner in charge of the global trusts group where he and his team advise on all trust and fiduciary law matters, in particular, the use of trusts in commercial and corporate transactions. Justin joined Maples and Calder in 1996. He previously worked for Dibb Lupton Broomhead and Penningtons and before that, for Freshfields in London. Justin is named as a leading lawyer in the 2010 edition of IFLR1000, the 2009 edition of Chambers Global and the PLC Which Lawyer? Yearbook 2009. He is also named as a leading lawyer on Citywealth's Leaders List 2011. Justin is a member of the Council and past chairman of the Cayman Islands branch of the Society of Trust and Estate Practitioners (STEP) and an associate of the Chartered Institute of Taxation.

About the Chairperson

Mr. James Aitken - Vice President, STEP (Singapore Chapter); Managing Director of HSBC Trustee (Singapore) Limited

James Aitken, TEP, has a BA/LLB (Hons), and is the Managing Director of HSBC Trustee (Singapore) Limited.

REGISTRATION FORM

Name (Dr/Mr/Mrs/Miss/Mdm): _____

Name and Address of Organisation: _____

STEP Membership No: _____ Position in Organisation: _____

Tel number: _____ Fax number: _____ Email: _____

(A valid email address is required for confirmation of registration.)

MEMBERSHIP (Please circle as appropriate.)	FEES
Members of STEP	S\$60
Chartered Institute for Securities and Investment (CISI) Singapore, CFA Singapore, CPA Australia, CPA Singapore/ICPAS, International Fiscal Association (IFA), Law Society of Singapore, Singapore Corporate Counsel Association (SCCA), Singapore Trustees Association (STA), Singapore Association of the Institute of Chartered Secretaries and Administrators (SAICSA)	S\$80
Others	S\$100

STEP Member
 CISI Member
 CFA Singapore Member
 CPA Australia Member
 ICPAS/CPA Singapore Member
 IFA Member
 Law Society Member
 SAICSA Member
 SCCA Member
 STA Member
 Others
 Mode of payment:
 Cheque
 Telegraphic Transfer
 Internet Banking

Telegraphic Transfer Details:

Account Name: STEP (Singapore Chapter)

Account Number: 048-017070-6

SWIFT code: DBSSGSG

Bank Details: DBS Bank

Address: Raffles Place Branch, 22 Malacca Street, #01-00 Royal Brothers Building, Singapore 048980.

Please email secretariat@step.org.sg after the T/T has been done for our follow-up with the bank. Registration fees must be received net of all bank charges.

Cheque Details:

Cheque payments should be made payable to "STEP (SINGAPORE CHAPTER)" & arrive at our office at "c/o INTELLITRAIN PTE LTD, Level 16 Malacca Centre, 20 Malacca Street, S (048979)" with the completed registration form on or before the closing date, **Monday, 8 August 2011**.

For further enquiries, please contact: STEP (Singapore) Secretariat

Tel & Fax: (65) 31287781 (no 6 prefix)

E-mail: secretariat@step.org.sg

Website: www.step.org.sg

REGISTRATION, REFUND & CANCELLATION POLICY

1. Registrations will be confirmed upon receipt of full payment accompanied by a duly completed registration form.
2. The Organisers reserve the right to refuse to register or admit any participant, and to cancel or postpone the course.
3. Equivalent substitute delegates are welcomed, subject to the Organisers being notified at least 2 working days before the course of the substitute delegate.
4. The Organisers will not entertain any request for a refund of fees. However a confirmed registrant who has paid in full the course fees but does not turn up for the course will be entitled to collect a set of the materials provided.